POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

**FINANCIAL EXPRESS** 

# HINDUSTAN AGRIGENETICS LIMITED

Corporate Identification Number (CIN): L01119DL1990PLC040979 Registered Office: C-1/5, Second Floor, Safdurjung Development Area, New Delhi - 110016 (shifted from 806, Meghdoot, 94 Nehru Place, New Delhi 110019 pursuant to a resolution passed at the Board Meeting of the Target Company held on January 17, 2025) Tel. No.: +91-9810273609; Fax No.: NA

Email: hindustanagrigenetics@gmail.com; Website: www.hindustanagrigenetics.co.in

Open Offer for Acquisition of up to 11,44,052 (Eleven Lakh Forty Four Thousand and Fifty Two Only) Equity Shares representing 26% of the fully diluted voting share capital from the Equity Shareholders of Hindustan Agrigenetics Limited ("Target Company") by Mr. Rajendra Naniwadekar ("Acquirer") at a price of ₹ 54/- per fully paid-up equity share.

This Post Offer Advertisement is being issued by Bajaj Capital Securities Limited (Formerly known as Bajaj Capital Holdings) Limited) ("Manager to the Offer"), on behalf of Acquirer in connection with the offer made by the Acquirer, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended ("SEBI (SAST) Regulations, 2011"). The Public Announcement ("PA"), Detailed Public Statement ("DPS"), Corrigendum to DPS cum Pre-Offer Advertisement and the Corrigendum to Pre- Offer Advertisement with respect to the aforementioned offer was published on January 13, 2025, January 20, 2025, September 01, 2025 and September 06, 2025 respectively in Financial Express (English - all edition), Jansatta (Hindi - all edition), and Navshakti (Marathi).

1	Name of the Target Company	Hindustan Agrigenetics Limited			
2	Name of the Acquirer and PACs	Mr. Rajendra Naniwadekar ("Acquirer"),			
	and the last reference and the contract of the	No Person is acting		- NA	
3	Name of the Manager to the Offer	Bajaj Capital Secur	The state of the s	All Control	
4	Name of the Registrar to the Offer	KFin Technologies			
5	Offer Details:				
	a) Date of Opening of the Offer	September 09, 202	5 (Tuesday)		
- 8	b) Date of Closure of the Offer	September 22, 202			
6	Date of Payment of Consideration	September 29, 202	5 (Monday)		
7	Details of Acquisition		72		
SI. No	Particulars	Proposed in the C		Actu	ials
7.1	Offer Price	₹ <b>54/-</b> per Fully shar	22	₹ <b>54/-</b> per Fully sha	20102
7.2	Aggregate number of shares tendered		11,44,052	200,00	1,432
7.3	Aggregate number of shares accepted		11,44,052		1,432
7.4	Size of the Offer (Number of shares multiplied by offer price per share)		6,17,78,808		77,328
7.5	Shareholding of the Acquirer and PACs before Agreements / Public Announcement (No. & %)	10,	60,496 (24.10%)	10,60,496 (24.10%)	
7.6	Shares Acquired by way of Share Purchase Agreement (SPA)  Number  More Share Capital		44,000 (1.00%)	44,000 (1.00%)	
7.7	Shares Acquired by way of Open Offer		(1.0070)		(1.0070)
Dila.	Number     % of Fully Diluted Equity Share Capital	11,44,052 (26.00%)		1,432	
7.8	Shares acquired after Detailed Public Statement*		(20.0070)		(0.0076)
	Number of shares acquired	3,300		3,300	
	Price of the shares acquired	50		50	
	% of the shares acquired		0.07%		0.07%
7.9	Post offer shareholding of Acquirer along with PACs		0.07 %		0.07%
	Number	22,48,548		11,05,928	
		(51.10%)		(25.13%)	
7.10	<ul> <li>% of Fully Diluted Equity Share Capital</li> <li>Pre &amp; Post offer shareholding of the Public**</li> </ul>	Pre Offer	Post Offer	Pre Offer***	Post Offer***
7.10	Number     % of Fully Diluted Equity Share Capital	29,97,588 68.12%	18,53,536 42.12%	30,08,659 68.38%	30,23,305 68,71%

\*3,300 equity shares held by Chandni Kapur, member of the Promoter group of the Target Company which were agreed to be acquired and paid for by the Acquirer prior to the date of the PA, were transferred to the Acquirer on March 13, 2025, after the date

\*\*The Open offer is issued to all the shareholders of the Target Company excluding the Promoter and Promoter Group and the

- \*\*\*Pre-Offer data is based on the benpos dated September, 5, 2025. Post offer data is based on benpos dated September, 19, 2025.
- The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.
- The Acquirer has consummated the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22(1), 22(3) of the SEBI (SAST) Regulations and clause 7 of the Share Purchase Agreement (SPA) and has already given an intimation to the Target Company for reclassification of himself as the promoter of the Target Company, in accordance with the provisions of Regulation 31A(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto (SEBI (LODR) Regulations')
- 10. \*\*A copy of this Post Offer Advertisement will be made available on the websites of SEBI, BSE Limited and of the Target
- 11. The capitalized terms used but not defined in this advertisement shall have the meanings assigned to such terms in the PA and/or DPS and/or LOF.
- This Post offer Advertisement is being issued in all the newspapers in which the DPS has appeared.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

# **F** BAJAJCAPITAL

Bajaj Capital Securities Limited (formerly Bajaj Capital Holdings Limited)

Mezzanine Floor 97, Bajaj House, Nehru Place, New Delhi -110019, India

Tel No: +91 11 - 67000000 Contact Person: G.Akila Email: info@bajajcapitalsec.com Website: www.bajajcapitalsec.com SEBI Registration Number: INM000013208

Place: Hyderabad Date: October 03, 2025



## "IMPORTANT"

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PUBLIC ANNOUNCEMENT



## **GOLDLINE PHARMACEUTICAL LIMITED**

Goldline Pharmaceutical Limited (the "Issuer" or our "Company") was incorporated on August 02, 2004 as 'Goldline Pharmaceutical Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 02, 2004 issued by the Registrar of Companies, Maharashtra at Mumbai. Further, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an extraordinary general meeting held on July 18, 2013 and consequently the name of our Company was changed to 'Goldline Pharmaceutical Limited' and a fresh certificate of incorporation dated September 23, 2013 was issued by the Registrar of Companies, Maharashtra at Mumbai. The corporate identity number of our Company is U51397MH2004PLC147806. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 171 of the Draft Red Herring Prospectus. Corporate Identity Number: U51397MH2004PLC147806

Registered Office: 103, F-1, Leela Apartment, Shilpa HSG Society, Near Saptagiri Nagar, Shanidham, Narendra Nagar, Nagpur - 440 015, Maharashtra, India; Corporate Office: N.A.; Telephone: +91 712 278 6666; Contact Person: Ruchi Sanket Modi, Company Secretary & Compliance Officer; Website: www.goldlinepharma.in; E-mail: info@goldlinepharma.in

INITIAL PUBLIC OFFER OF UPTO 30,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY AT AN ISSUE PRICE OF ₹ [ • ] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [+] LACS ("PUBLIC ISSUE") OUT OF WHICH [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [ • ] PER EQUITY SHARE FOR CASH, AGGRÉGATING ₹ [ • ] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [ • ] % AND [ • ] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [ • ] EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [+] EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MARATHI EDITIONS OF [.], A REGIONAL LANGUAGE NEWSPAPER (MARATHI, BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE") FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 284 of the Draft Red Herring Prospectus. This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated

March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with SME Platform of BSE Limited ("BSE"). In relation to above, the DRHP filed SME Platform of BSE Limited ("BSE") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., BSE Limited at www.bsesme.com, website of the Company at www.goldlinepharma.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"), Our Company hereby invites the members of the public to give comments on the DRHP filed with SME Platform of BSE Limited with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SME Platform of BSE Limited and/or to the Company Secretary and Compliance Officer of our Company and/or the

BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date

of filling the DRHP with SME Platform of BSE Limited. Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 22 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the SME Platform of BSE Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 171 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 70 of the Draft Red Herring Prospectus.

REGISTRAR TO THE ISSUE



**BOOK RUNNING LEAD MANAGER** 

## **CUMULATIVE CAPITAL PRIVATE LIMITED**

Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai

Telephone: +91 8200052280 /+91-9936798144 E-mail: contact@cumulativecapital.group

Website: www.cumulativecapital.group Investor Grievance E-mail:

contact@cumulativecapital.group Contact Person: Jigar Bhanushali / Parin Dhanesha

Place: Nagpur

Date: October 03, 2025

SEBI Registration Number: INM000013129

Next to Ahura Centre. Mahakali Caves Road. Andheri (East) Mumbai - 400 093, Maharashtra, India. Telephone: +91 22 6263 8200 Facsimile: +91 22 6263 8299

**Bigshare Services Private Limited** 

Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Ganesh Shinde SEBI Registration Number: INR000001385

# Goldline Pharmaceutical Limited

COMPANY

Address: S6-2, 6th Floor, Pinnacle Business Park, 103, F-1, Leela Apartment, Shilpa HSG Society. Near Saptagiri Nagar, Shanidham, Narendra Nagar, Nagpur — 440 015, Maharashtra, India Telephone: +91 712 278 6666

**GOLDLINE PHARMACEUTICAL LIMITED** 

E-mail: info@goldlinepharma.in Website: www.goldlinepharma.in Contact Person: Ruchi Sanket Modi, Company Secretary and Compliance Officer CIN: U51397MH2004PLC147806

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025. **GOLDLINE PHARMACEUTICAL LIMITED** 

on behalf of the Board of Directors

Ruchi Sanket Modi Company Secretary & Compliance Officer Goldline Pharmaceutical Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other

considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., BSE Limited at www.bsesme.com, website of the Company at www.goldlinepharma.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 22 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so

registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an exemption from registration. Any public offering of

securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.



#### ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD. CIN: U65993DL2002PLC115769

Regd. Office: 14th Floor, Eros Corporate Tower, Nehru Ptace, New Delhi - 110019; Tel: 91-11-43115600 | Fax: 91-11-43115618 Corporate Office: Unit No.: 502, C Wing, One BKC, Radius Developers, Plot No.: C-66, G-Block, Bandra Kurla Complex, Mumbai - 400051. Tel.: 022 68643101 | E-mail: acre.arc@acreindia.in | Website: www.acreindia.in

## APPENDIX IV-A SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-auction Sale Notice for sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) & 9(1) of The Security Interest (Enforcement) Rules, 2002. Notice is hereby given to public in general and in particular to the Borrower(s), Co-Borrower(s), Mortgagor(s) and Guarantor(s) that the below described Immovable Properties mortgaged/charged to Assets Care & Reconstruction Enterprise Ltd. [CIN: U65993DL2002PLC115769] ("Secured Creditor"), the physical possession of which has been taken by the Authorised Officer of the Secured Creditor, will be sold on "as is where is", "as is what is" and "whatever there is" basis for the recovery of amount due to Secured Creditor from the following Borrower(s), Co-Borrower(s), Mortgagor(s) and Guarantor(s) along with the Reserve Price and Earnest Money Deposit mentioned below for each property:

DETAILS OF SECURED ASSET							
ower(s)/	Total Outstanding						

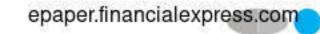
Sr. No.	Loan Account No. & ACRE TRUST Name	Name of Borrower(s)/ Co-Borrower(s)/ Mortgagor(s)/Guarantors	Total Outstanding Dues as on 30 September 2025	Reserve Price	Earnest Money Deposit	Bank Account Details for EMD payment
4	7763700000740, 001BM06201070002, 001PCFC190840007, 001PCFC190950009, 196LA17181590002, 001BM06201060002, 196LA17181590001, 7784600001940 and 7784600002031 ACRE-166-TRUST	Global Import Exports Through its Proprietor Manik Chawla, Deepti Chawla	Rs.9.82,87,093/- (Rupees Nine Crore Eighty-Two Lakhs Eighty- Seven Thousand Ninety-Three Only) 7763700000740, 001BM06201070002, 001PCFC190840007, 001PCFC190950009, 196LA17181590002, 001BM06201060002, 196LA17181590001, 7784600001940 and 7784600002031	Rs. 2,80,00,000/- (Rupees Two Crores Eighty Lakhs Only)	(Rupees Twenty	Account Name: ACRE- 166 -TRUST Account Number; 0901102000042112 Bank: IDBI Bank IFSC Code: IBKL0000901

DESCRIPTION OF THE SECURED ASSET: Flat No 604 6th Floor Lilium Co-operative Society Limited Sector No. R-12 Nahar Amrut Shakti Chandivali Andheri(e) Mumbai Along With Two Car Parking Space - 400072.

The above Loan Account(s) along with all right(s), title(s), interest(s), underlying security(ies), pledge(s) and/ or guarantee(s), including the immovable Properties, mentioned hereinabove had been assigned to Assets Care & Reconstruction Enterprise Ltd., acting as a trustee of various

IMPORTAN	T INFORMATION REGARDING AUCTION PROCESS			
1 EMD payment through demand draft/RTGS/	NEFT shall be drawn/paid in favor of the bank accounts mentioned above			
2 Date & time of Auction	Date & time of Auction 27th October 2025, 2:30 PM to 3:30 PM			
3 Last date of submission of EMD	24th October 2025 before 4:00 PM			
5 Place of auction (Web Site for Auction) -	www.auctionfocus.in			
6 Contact Details	Mr. Rohan Sawant - 9833143013			
PI ENGLISHED COMMON I	Mr. Hari Nair - 9846098098			
7 Inspection of the Property on prior appointment	ent basis only			
For detailed terms and condition of the sale, please visit the website www.acreindia.in .in / www.auctionfocus.in				

**Authorized Officer** Date: 03.10.2025 Assets Care & Reconstruction Enterprise Ltd. Place : Mumbai



# दिबांच्या नावाच्या शैक्षणिक संकुलाचे स्वप्न साकार होणार

उरण , दि. २ (वार्ताहर) : दिबांच्या नावाने सुरू करण्यात येणाऱ्या नाम फलक आणि संरक्षण भिंतीच्या कामाचे उदघाटन विजया दशमीच्या दिवशी करण्यात आलं. यावेळी माजी आमदार मनोहर भोईर,कॉ. भूषणपाटील,काशिनाथगायकवाड,सुधाकर पाटील,जगदीश उरणकर,संतोष पवार आणि या संकुलाचे काम हाती घेणारे विजय शिरढोणकर,राजेंद्र शिरढोणकर तसेच संस्थेच अध्यक्ष दिनेश घरत आदीजण उपस्थित होते. २००८ पासून प्रस्तावित असलेल्या या दिबांच्या अभियांत्रिकी महाविद्यालयाची उभारणी होत आहे. उरण मध्ये निर्माण होणाऱ्या पहिल्या वहिल्या अभियांत्रिकी महाविद्यालयाला तब्बल १४ वर्षांनी सुरुवात होण्याची चिन्हे निर्माण झाली आहेत. याची सुरुवात विजयादशमीच्या दिवशी होणार आहे.

त्यामुळे स्थानिक भूमिपुत्रांमध्ये आनंदाचे वातावरण निर्माण झाले आहे. दिबांच्या हयातीत आयुष्यात प्रथमच एखाद्या संस्थेला नाव देण्यास मंजुरी त्यांनी दिली होती. ते उरणमध्ये दिबांच्या नावाने महाविद्यालय गेल्या १४ वर्षांपासून राखलेले आहे. याकडे विविध पक्षांच्या नेत्यांचेही सातत्याने दुर्लक्ष झाले आहे. रायगड जिल्ह्यातील खेड्यापाड्यात विशेषतः उरण



माजी खासदार दि. बा. पाटील यांनी उभारलेल्या विद्यालयातून अनेक पिढया शिक्षण घेऊ शकल्या आहेत. मात्र दिबांच्या हयातीत त्यांच्या नावाने उरण मध्ये महाविद्यालय गेल्या १४ वर्षात स्वप्नातच राहिले आहे. दुसरीकडे उठसूट दिबांच्या नावाने मतांचा जोगवा मागणाऱ्या विविध पक्षांच्या नेत्यांचेही दुर्लक्ष सुरू आहे. २००८ मध्ये उरणच्या सर्वपक्षीय नेत्यांनी एकत्र येत सामाजिक ,शैक्षणिक कार्य करण्याच्या उद्देशाने उरण प्रकल्पग्रस्त सामाजिक शैक्षणिक संस्था स्थापन केली. या संस्थेच्या माध्यमातून हे अभियांत्रिकी महाविद्यालय उभारण्यात येणार आहे.

मोठं मोठे केंद्र व राज्य उद्योग असलेले ठिकाण आहे. तर नवी मुंबईच्या विकासाचा भाग असूनही गेल्या ५२ वर्षात एकही उच्च शिक्षण देणारे महाविद्यालय उभे राहू शकले नाही. त्यामुळे येथील विद्यार्थ्यांना अभियांत्रिकी शिक्षणासाठी मुंबई, नवी मुंबई किंवा पनवेल गाठावे लागत आहे. आजची हीच स्थिती आहे. त्यामुळे या प्रकल्पग्रस्त आला. या महाविद्यालयाला माजी खासदार दिबां पाटील यांचं नाव देण्याचा निर्णय

मात्र दिबांनी आपल्या हयातीत आशा प्रकारे महाविद्यालयाला आपलं नाव देण्यास विरोध केला. याचे उत्तम उदाहरण म्हणजे उरण मध्ये देशातील सर्वात जास्त व आजचे पनवेल येथील महात्मा फुले

महाविद्यालय हे महाविद्यालय उभरण्यात त्यांचा सिहाचा वाटा होता. त्यामुळेच उरण, पनवेल,बेलापूर आणि कर्जत येथील विद्यार्थी आपले महाविद्यालयीन शिक्षण पूर्ण शकले. मात्र दिबांनी या महाविद्यालयाला महात्मा फुले यांचे नाव अभियांत्रिकी महाविद्यालयासाठी उरण मधील सर्वपक्षीय नेत्यांच्या मनधरणी नंतर त्यांनी उरणच्या अभियांत्रिकी महाविद्यालयाला नाव देण्यास मान्यता देण्यात आली. त्यासाठी उरणच्या उरण पनवेल महामार्गा लगत सिडकोकडुन भुखंड ही मिळविण्यात यश आलं

मात्र गेल्या अनेक वर्षांपासून हे अभियांत्रिकी महाविद्यालय रखडले आहे. यासाठी उरण- पनवेल मधील सर्वसामान्य जनता आणि स्थानिक उद्योजकांनी आर्थिक सहकार्य केले. परंतु येथील अनेक बड्या उद्योगानी निधी देण्याकडे सातत्याने दुर्लक्ष केले आहे. काही महिन्यांपूर्वी जेएनपीएने निधी देऊ केला आहे. मात्र त्यातून महाविद्यालय उभारणे अशक्य आहे. लोकसभा आणि विधानसभा निवडणुकीच्या तोंडावर या दिबांच्या नावाच्या रखडलेल्या महाविद्यालयाची दखल राजकीय नेते दखल घेतील अशी अपेक्षा होती. मात्र तीही फोल ठरली आहे. यामुळे स्थानिकांकडून नाराजी व्यक्त केली जात आहे.

#### नवी मुंबई आंतरराष्ट्रीय विमानतळ उद्घाटनाची लगबगः; रस्त्याचे डांबरीकरण, दुभाजकांचे रंगकाम

देशातील महत्त्वाकांक्षी प्रकल्पांपैकी असलेल्या नवी मुंबई आंतरराष्ट्रीय समारास पंतप्रधान नरेंद्र मोदी यांच्या हस्ते होणार आहे. या केंद्रीय मुख्यमंत्री तसेच राज्यातील अनेक मंत्री उपस्थित राहणार असून कार्यक्रमासाठी भव्य तयारी सुरू

उदुघाटनापूर्वी शहराचे सौंदर्य आणि सोयीसुविधा वाढवण्यासाठी विशेष प्रयत्न सुरू केले आहेत. मार्गावरील करण्याचे काम



युद्धपातळीवर सुरू असून पुढील सहा दिवसांत ही कामे पूर्ण करण्याचे आदेश उच्च स्तरावरून हिरवळीसाठी रोप लागवड आणि ढाबे-हॉटेल्स अनधिकृत

#### शहरात २२ ठिकाणी 'पे अँड पार्क' योजना

नवी मुंबई, दि. २ (वार्ताहर) :नवी मुंबई हे नियोजित शहर असले तरी लोकसंख्या वाढीने अपेक्षेपेक्षा अधिक वाहने झाल्याने शहरात पार्किंग समस्येने बिकट रूप धारण केले आहे. त्यावर उतारा म्हणून नवी मुंबई महापालिकेने २२ ठिकाणी 'पे अँड पार्क' योजना आखली असून यामुळे ३ हजारपेक्षा अधिक वाहनांना पार्किंगसाठी जागा मिळणार आहे. निदान या ठिकाणी तरी बेशिस्त पार्किंगला आळा बसेल अशी अपेक्षा व्यक्त केली जात आहे.

नवी मुंबई शहरात आठही नोडमध्ये कमी-अधिक प्रमाणात गाड्या पार्किंगची समस्याच आहे. त्यात ऐरोली सीबीडी आणि कोपरखैरणे या ठिकाणी सर्वाधिक पार्किंग समस्या आहे. वाशीत खास पार्किंगसाठी बहुमजली इमारत आणि नाल्यावर स्लॅब टाकून सोय करण्यात आली आहे. सध्या आखलेल्या 'पे अँड पार्क' योजनेनुसार सीबीडी आणि ऐरोली दरम्यान २२ ठिकाणी पार्किंग जागांचे व्यवस्थापन आणि संचालन करण्यासाठी निविदा मागवण्यात आल्या आहेत. यात १,३६८ दुचाकी आणि २,७६८ चारचाकी वाहनांसाठी पार्किंगची सोय होणार असल्याचा दावा केला जात आहे. वाहनांची वाढती संख्या आणि जागेच्या कमतरतेमुळे वाहनचालक रस्त्याच्या दोन्ही बाजूला जागा मिळेल तिथे त्यांची वाहने पार्क करतात, ज्यामुळे वाहतूक कोंडी वाढते. ही समस्या अंतर्गत रस्ते मोठे असूनही उग्र बनत चालली आहे. अनेकदा वाहने केवळ रस्त्यांवरच नव्हे तर उद्यान आणि खेळाच्या मैदानांमध्येही पार्क केली जातात.

#### ऑक्टोबरच्या सुरुवातीला धरणे काठोकाढ; वर्षभराची चिंता मिटली,ऑक्टोबरमधला पाऊस बोनस टरणार



मंबई. दि. २ (प्रतिनिधी): गेल्या आठवड्यात कोसळलेल्या मुसळधार पावसामुळे मुंबईला पाणीपुरवठा करणारी सातही धरणे काठोकाठ भरली असन मुंबईकरांची वर्षभराच्या पाण्याची चिंता मिटली आहे. दरवर्षी १ ऑक्टोबरला धरणातील पाणीसाठ्याचा आढावा घेऊन वर्षभराच्या पाणीपुरवठ्याचे नियोजन केले जाते. त्यानुसार यंदा तरी मुंबईकरांना पाणी टंचाईला सामोरे जावे लागणार नाही. ऑक्टोबर महिन्यातही पावसाची शक्यता असून हा पाऊस म्हणजे मुंबईकरांसाठी पाणीपुरवठ्याचा बोनसच ठरणार आहे.

मुंबईला पाणीपुरवठा करणाऱ्या उर्ध्व वैतरणा, मोडक सागर, तानसा, मध्य वैतरणा, भातसा, विहार, तुळशी अशा सातही धरणांत २ ऑक्टोबर रोजी ९८.८२ टक्के पाणीसाठा आहे. या धरणातून मुंबईला दर दिवशी ४००० दशलक्ष लीटर पाण्याचा पुरवठा केला जातो. पावसाळ्याचे चार महिने पूर्ण झाले की ऑक्टोबर महिन्यात पाणीसाठ्याचा आढावा घेऊन पाणी पुरवठ्याचे नियोजन केले जाते. यंदा ऑक्टोबर महिन्याच्या सुरूवातीला धरणे काठोकाठ भरली असल्यामुळे पाणीपुरवठ्याची चिंता मिटल्याची माहिती पालिकेच्या जल अभियंता विभागातील अधिकाऱ्यांनी दिली.

मुंबईला पाणीपुरवठ्यासाठी सध्या सात धरणांतील पाणीसाठ्यावर भिस्त आहे. सगळी धरणे कठोकाठ भरली तरी गेली सलग तीन वर्षे मुंबईकरांवर पावसाळ्याच्या आधी पाणी कपात लागू करण्याची किंवा राखीव साठा वापरावा लागला. मात्र गेल्या काही वर्षांपासून ऑक्टोबर महिन्यातही पाऊस पडत असल्यामुळे त्याचा मुंबईकरांना चांगलाच फायदा होतो आहे. धरणातील एकूण साठ्यापैकी सुमारे ११ ते १२ टक्के पाणी एका महिन्याला लागते. ऑक्टोबरमध्ये पाऊस सुरू राहिल्यास सुमारे २० दिवसांचा पाणीसाठा किंवा पाच ते सात टक्के पाणीसाठा अधिकचा मिळतो. त्यामुळे उन्हाळ्यातही धरणात पाणीसाठा शिल्लक राहतो. तसेच राखीव साठा वापरण्याची वेळ येत नाही. त्यामुळे ऑक्टोबरमध्ये पाऊस पडल्यास तो मुंबईकरांसाठी मोठा दिलासाच असतो, असे मत मुख्य जलअभियंता पुरुषोत्तम माळवदे यांनी व्यक्त

गेल्यावर्षी पाऊस ऑक्टोबर महिन्यापर्यंत सुरू होता. तरीही सावधगिरीचा उपाय म्हणून मुंबई महापालिकेने उन्हाळ्यात राखीव साठ्याचा वापर करण्यासाठी राज्य सरकारची मंजुरी घेतली होती. भातसामधून १ लाख ११ हजार दशलक्ष लीटर आणि उर्ध्व वैतरणा धरणातून ६७ हजार दशलक्ष लीटर राखीव पाणीसाठा मंजूर करून घेतला होता. पण यंदा पाऊस लवकर सुरू झाल्यामुळे उर्ध्व वैतरणा धरणातून केवळ २००० दशलक्ष लीटर साठा वापरला. तर भातसा धरणातील पाणीसाठा वापरण्याची वेळच आली नाही, अशी माहिती माळवदे यांनी

# UGRO

आहे. उद्घाटनस्थळी सुमारे पाच

हजार लोकांसाठी भव्य मंडप

उभारला जात असून महायुतीच्या

विविध पक्षांचे कार्यकर्ते या

सोहळ्याला उपस्थित राहणार

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व्यवस्था आणि पाहुण्यांसाठी

सुविधा याबाबत सिडको आणि

सुरक्षेच्या दृष्टीने नवी मुंबई

पोलीस दलासह सिडकोचा दक्षता

विभाग, वाहतूक पोलीस आणि

याशिवाय विमानतळ प्रकल्पात

योगदान देणाऱ्या माजी सनदी

अधिकाऱ्यांनाही या समारंभात

विशेष सन्मान देण्यात येणार आहे.

स्थानिक प्रशासन

प्रादेशिक

#### यूग्रो कॅपिटल लिमिटेड

इंटरेस्ट (एन्फोर्समेंट) नियम, २००२ च्या तरतृदी अंतर्गत.

युग्रो कॅपिटल लिमिटेडचे अधिकृत अधिकारी म्हणून आणि अधिनियमाच्या कलम १३(२) आणि नियम ३ नुसार दिलेल्या अधिकारांच अधिनियमाच्या कलम १३(२) अंतर्गत मागणी सूचना जारी केल्या आहेत, ज्यामध्ये खालील कर्जदारांना सदर सूचना मिळाल्यापासून ६० दिवसांच्य आत संबंधित सूचनांमध्ये नमूद केलेली रक्कम परत करण्याचे आवाहन केले आहे. अधिनियमाअंतर्गत स्वाक्षरी करणाऱ्यांना वाजवीपणे असे वाटते की, कर्जदार मागणी सूचनांची सेवा टाळत आहेत, म्हणून नियमांनुसार मागणी सूचनांची सेवा चिकटवून आणि प्रकाशन करून केली जात आहे ।।गणी सचनेतील मजकर खाली दिला आहे

अ. क्र.	कर्जदाराचे नाव	मागणी सूचना तारीख आणि रक्कम
۶.	१) व्रज कार ॲक्सेसरीज २) ज्योत्स्ना जयेंद्रभाई शाह जयेंद्रभाई शहा ३) नीरव	मागणी सूचना तारीख : १० सप्टेंबर २०२५
	जयेंद्रकुमार शहा ४. बिन्नी निरव शाह	सूचना रक्कम : रु. ६७५९०१७/– तारीख
	एलएएन : एचसीएफएमएचओएसईसी००००१००८०९२	0८.0९.२०२५

सुरक्षित मालमसेचे वर्णन :- फ्लॅट क्रमांक १०२, बी विंग, स्टाय लक्ष्मी अपार्टमेंट, एम. जी. क्रॉस रोड क्रमांक ४, पटेल नगर, कांदिवली (पश्चिम), मुंबई - ४०००६७, आणि नकाशावर काळ्या रंगात कोणत्या जमिनी रेखाटल्या आहेत आणि परिशिष्ट-१ मध्ये जोडल्या आहेत आणि कोणत्या जमिनी खालीलप्रमाणे सीमाबद आहेत. पर्व : ए विंग, पश्चिम : अंतर्गत रस्ता उत्तर : वसंत लक्ष्मी दक्षिण: लक्ष्मी टॉवरसह सर्व केसमेंटर्ग हक आणि सांगितलेल्या जिमनींशी संबंधित इतर हक आणि हितसंबंध.

कर्जदारांना याद्वारे मागणी सूचनांचे पालन करण्यास आणि त्यामध्ये आणि येथे नमूद केलेली मागणी रक्कम या प्रकाशनाच्या तारखेपासून ६० दिवसांच्य आत लागू व्याज, विलंबाने पैसे भरण्याचा दंड, बाउन्स शुल्क, खर्च आणि खर्च इत्यादींसह देयक वसूल होईपर्यंत भरण्याची सूचना देण्यात येत आहे कर्जदारांनी हे लक्षात ठेवावे की **युजीआरओ कॅपिटल लिमिटेड** एक सुरक्षित कर्जदार आहे आणि कर्जदाराने घेतलेली कर्ज सुविधा ही **युग्रो कॅपिट**ल **लेमिटेडकडे** कर्जदाराने गहाण ठेवलेल्या स्थावर मालमत्तेविरुद्ध एक सुरक्षित कर्ज आहे.

जर कर्जदाराने निर्धारित बेळेत त्यांचे दायित्व पूर्ण केले नाही तर, यूत्रो कॅपिटल लिमिटेड कायद्याच्या कलम १३(४) अंतर्गत सुरक्षित मालमत्तेचा ताब घेण्याचे सर्व अधिकार वापरण्यास पात्र असेल, ज्यामध्ये विक्रीद्वारे किंवा कर्जदाराच्या कर्ज खात्यातील थकबाकी वसूल करण्यासाठी कायदा आणि गाखालील नियमांनुसार उपलब्ध असलेल्या इतर कोणत्याही उपायांचा समावेश आहे परंतु इतकेच मर्यादित नाही. **यूग्रो कॅपिटल लिमिटेडला** विक्री किंवा हस्तांतरणाचा अधिकार लागू करण्यापूर्वी सुरक्षित मालमत्तेला जोडण्याचा आणि/किंवा सील करण्याचा अधिकार आहे. सुरक्षित मालमत्तेच्य वेक्रीनंतर, **यूग्रो कॅपिटल लिमिटेडला** कर्जदाराने **यूग्रो कॅपिटल लिमिटेडला दे**य असलेल्या थकबाकी भरण्यासाठी जर सुरक्षित मालमत्तेचे मूल्य अपु असेल तर, उर्वरित थकबाकी वसूल करण्यासाठी स्वतंत्र कायदेशीर कार्यवाही सुरू करण्याचा अधिकार आहे. हा उपाय यूग्रो कॅपिटल लिमिटेडला इत कोणत्याही कायद्याअंतर्गत उपलब्ध असलेल्या इतर सर्व उपायांपेक्षा अतिरिक्त आणि स्वतंत्र आहे. कर्जदाराचे लक्ष कायद्याच्या कलम १३(८) कडे आकर्षित केले आहे, सुरक्षित मालमत्तेची पूर्तता करण्यासाठी उपलब्ध वेळेच्या संदर्भात आणि कायद्याच्या कलम १३(१३) कडे देखील आकर्षित केले आहे. ज्यादारे कर्जदाराला सरक्षित मालमत्तेची विल्हेवाट लावण्यास किंवा व्यवहार करण्यास किंवा विकी. भाडेपटटा किंवा इतर कोणत्याई प्रकारे (सामान्य व्यवसायाव्यतिरिक्त) कोणत्याही सुरक्षित मालमत्तेचे हस्तांतरण करण्यास प्रतिबंधित/प्रतिबंधित केले आहे. वरील निय करणे हा कायद्याच्या कलम २९ अंतर्गत दंडनीय गुन्हा आहे. मागणी सूचनेची प्रत खाली स्वाक्षरी करणाऱ्या व्यक्तीकडे उपलब्ध आहे आणि कर्जदार, जर त्यांना हवे असेल तर, खाली स्वाक्षरी करणाऱ्या व्यक्तीकडून ते गोळा करू शकतात.

युग्रो कॅपिटल लिमिटेडसाठी authorised.officer@ugrocapital.con

**ACRE** 

#### ॲसेट्स केअर ॲन्ड रिकन्स्टक्शन एन्टरप्रायजेस लि.

सीआवएन : U65993DL2002PLC115769 नोंदणीकृत कार्यालय : १४ वा मजला, इरॉस कॉर्पोस्ट टॉवर, नेहरू प्लेस, नवी दिल्ली – ११० ०१९.

KINGASSETS WORK व्रष्टवनी : ९१-११-४३११५६०० फॅक्स : ९१-११-४३११५६१८ कॉपोरेट कार्यालय : युनिट क्रमांक ५०२, सी विंग, वन बीकेसी, रेडियस डेव्हलपर्स, प्लॉट क्रमांक सी-६६, जी-ब्लॉक, वांद्रे कुर्ला कॉम्प्लेक्स, मुंबई – ४०००५१. व्र्रुख्वनी : ०२२ ६८६४३१०१ ई-मेल : acre.arc@acreindia.in वेबसाइट : www.acreindia.in

सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स ॲंड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत स्थावर मालमत्तेच्या विक्रीसाठी ई-लिलाव विक्री सचना, सिक्यरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८(६) आणि ९(१) च्या तरतद सहवाचन

सर्वसाधारणणे आणि विशेषतः कर्जदार, सह-कर्जदार, गहणबटदार आणि जामीनदार यांना सूचना देण्यात येत आहे की, खाली वर्णन केलेल्या स्थावर मालमत्ता ज्या ॲसेट्स केअर ॲन्ड रिकन्स्ट्रक्शन एंटरप्राइज लिमिटेड (सीआयएन : U65993DL2002PLC115769) (सुरक्षित कर्जदार) यांच्याकडे गहाणखत/चार्ज केल्या आहेत, ज्याचा प्रत्यक्ष ताबा सुरक्षित कर्जदाराच्या अधिकृत अधिकाऱ्याने घेतला आहे, त्या जसे आहे तिथे आहे, जसे आहे जे आहे आणि जे काही आहे ते या आधारावर विकल्या जातील जेणेकरून सुरक्षित कर्जदाराला देय असलेली रक्कम खालील कर्जदार, सह-कर्जदार, गहाणखतदार आणि जामीनदारांकडून प्रत्येक मालमत्तेसाठी खाली नमूद केलेली राखीव किंमत आणि

सुरक्षित मालमत्तेची माहिती

१	अ. क्र.	कर्ज खाते क्र. व एसीआरई ट्रस्ट नाव	कर्जदार/सह–कर्जदार/ गहाणवटदार/हमीदार यांचे नाव	दि. ३० सप्टेंबर, २०२५ अनुसार एकूण थिकत रक्कम	राखीव मूल्य	इसारा रक्कम ठेव	इस्टे प्रदानाकरिता बँक खाते तपशील
	8	००१बीएम०६२०१०७०००२, ००१पीसीएफसी१९०८४०००६, ००१पीसीएफसी१९०४५०००९, १९६एलए१७४८१५०००२, ००१बीएम०६२०१०००२, १९६एलए१७४८१५५०००१, ७७८४६०००१९४० आणि	एक्सपोर्टस त्यांचे प्रोप्रायटर माणिक चावला, दिप्ती चावला	नउ करोड ब्याऍशी लाख सत्याऍशी हजार व्याण्णव फक्त) ७७६३७०००००४५०, ००१बीएम०६२०१०७००२, ००१पीसीएफसी१९०८४०००७, ०१९६एलए१७१८१५२००२, १९६एलए१७१८१५२००२, ००१बीएम०६२०१०६००२, १९एलए६१७१८४००१,	२,८०,००,०००/- (रु. दोन करोड ऐंशी लाख मात्र)	२८,००,०००/- (रु. अठ्ठावीस	१६६ – ट्रस्ट खाते क्र. : ०९०११०२००००४२११२ बँक : आयडीबीआय बँक आयएफएससी कोड :

मुंबई दोन कार पार्किंग जागेसह - ४०००७२

. वरील कर्ज खाते सर्व हक, मालकी, व्याज, अंतर्निहित सुरक्षा, तारण आणि/र्किवा हमी, स्थावर मालमत्तांसह, येथे नमूद केलेले, ॲसेट्स केअर ॲन्ड रिकन्स्ट्रक्शन एन्टरप्रायजेस लिमिटेडला देण्यात आले होते, जे वर दिलेल्या कॉलममध्ये स्पष्टपणे नमूद केलेल्या विविध ट्रस्टचे विश्वस्त म्हणून काम करतात

	लिलाव प्रक्रियेबाबत महत्त्वाची माहिती		
٤.	१. डिमांड ड्राफ्ट/आरटीजीएस/एनईएफटी द्वारे ईएमडी पेमेंट वर नमूद केलेल्या बँक खात्यांच्या नावे काढले/भरले जाईल.		
٦.	लिलावाची तारीख आणि वेळ	२७ ऑक्टोबर २०२५, दुपारी २:३० ते ३:३०	
₹.	३. ईएमडी सादर करण्याची शेवटची तारीख २४ ऑक्टोबर २०२५ दुपारी ४:०० वाजेपूर्वी		
ч.	५. लिलावाचे ठिकाण (लिलावासाठी वेबसाइट) www.auctionfocus.in		
ξ.	संपर्क तपशील श्री. रोहन सावंत - ९८३३१४३०१३		
श्री. हरी नायर - ९८४६०९८०९८			
७.	मालमत्तेची तपासणी फक्त पूर्व नियुक्तीच्या आधारावर आहे.		
۷.	विक्रीच्या तपशीलवार अटी आणि शर्तीसाठी, कपया www.acreindia.in.in/ www.auctionfocus.in या वेबसाइटला भेट द्या.		

तारीख : ०३.१०.२०२५

प्राधिकत अधिकारी

#### उरण मधील अभियांत्रिकी महाविद्यालयाच्या नामकरण फलकाचे उदघाटन

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to view the DRHP)

PUBLIC ANNOUNCEMENT

#### HIGHNESS MICROELECTRONICS LIMITED

(Formerly known as Highness Microelectronics Private Limited Corporate Identification Number: U72900MH2007PLC173854

Our Company was originally incorporated as a Private limited company under the Companies Act, 1956 in the name and style Highness Microelectronics Private Limited" bearing Corporate Identification Number U72900MH2007PTC173854 dated September 6 2007 issued by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company vid Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on August 31, 2024 and consequently the name of our Company was changed from "Highness Microelectronics Private Limited" to "Highness Microelectronics Limited" vide fresh certificate of incorporation dated November 11, 2024 issued by the Registrar of Companies, Mumbai bearing CII U72900MH2007PLC173854. At present, the registered office of the company situated at Office 1C3, 1st Floor, Gundecha Onclave Kherani Road, Saki Vihar, Andheri (East), Mumbai- 400072, Maharashtra. For further details, please refer to section titled "Our Histor and Certain Other Corporate Matters" beginning on page No.161 of this Draft Red Herring Prospectus.

Registered Office: Office 1C3, 1st Floor, Gundecha Onclave, Kherani Road, Saki Vihar, Andheri (East) Mumbai- 400072, Maharashtra

Contact Person: Ms. Preeti Paresh Rathi Email Id: investor@highnessmicro.com Tel No: +91- 022-28507123; Website: www.highnessmicro.com

Promoters of our Company: Mr. Gaurav Manjul Kejriwal, Mr. Manjul Kumar Kejriwal and Mrs. Shruti Gaurav Kejriwal THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL ANI MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 18,06,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF HIGHNESS MICROELECTRONICS LIMITED ( THE "COMPANY" OR THE "OFFEROR") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUIT SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARÉ (THE "OFFER PRICE") AGGREGATING TO ₹ [● THOUSAND ("THE OFFER") COMPRISING OF A FRESH ISSUE UPTO 16.53.600 EQUITY SHARES AGGREGATING TO ₹ [●]. THOUSAND (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 38.400 EQUITY SHARES BY PROMOTER SELLING SHAREHOLDER- MR. GAURAV MANJUL KEJRIWAL AND MR. MANJUL KUMAR KEJRIWAL. AGGREGATING TO ₹ [●1/ THOUSAND ("OFFER FOR SALE"). OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [● THOUSAND WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKEF RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF [●] EQUIT SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] THOUSAND IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THI OFFER AND THE NET OFFER WILL CONSTITUTE [●] % AND [●] %. RESPECTIVELY. OF THE POST OFFER PAID UP EQUIT SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [ullet] EDITION OF [ullet] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [ulletEDITION OF [●] (A WIDELY CIRCULATED HÎNDÎ NATIONAL DAILY NEWSPAPER, AND [●] EDITION OF [●], A MARATÎ REGIONAL NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MUMBAI WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after suc revision of the Price Band, subject to the total Bid/Offer Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing, extends the Bid/Offer Period for a minimum o one working day, subject to the Bid/Offer Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Offe Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicatin the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designate Intermediaries and Sponsor Bank.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualifie nstitutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% c the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion" of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, th balance Equity Shares shall be added to the Net QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00° of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QI Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids bein received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportional allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Nor Institutional Investors (where one third of the portion available to non-institutional investors shall be reserved for applicants wi application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two third of the portion available t non-institutional investors shall be reserved for applicants with application size of more than ₹ 10 lakhs) and not less than 35.00% of th Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEB ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchi Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of the respective ASBA accounts, and UPLID in case of IBs using the UPL Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amount Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning o page 256 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDF (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutor and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offerir of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSI

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisior under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from th date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and the website of the Company at www.highnessmicro.com and at the website of BRLM i.e. Fintellectual Corporate Advisors Private Limited a www.fintellectualadvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the atform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public is req copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date filing the DRHP with BSE SMF

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this offer unles they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking a investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and th Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 27 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herrin Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be materia changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herrin Prospectus, are proposed to be listed on SME Platform of BSE LIMITED ("SME BSE")

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 70 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 161 of the Draft Red Herrin

**FINTELLECTUAL** 

FINTELLECTUAL CORPORATE ADVISORS

Address: B-20, Second Floor, Sector- 1, Noida,

Sautam Buddha Nagar, Uttar Pradesh- 201301

Contact Person: Mr. Amit Puri/ Mr. Pramod Negi

SEBI Registration No.: INM000012944

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Telephone No: +91-120-4266080

**BOOK RUNNING LEAD MANAGER** 

REGISTRAR TO THE OFFER

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Preeti Paresh Rathi

Address: Office 1C3, 1st Floor,

Gundecha Onclave, Kherani Road Saki Vihar, Andheri (East), Mumbai Skyline 400072, Maharashtra

Tel.: +91 84540 40540 E-mail: cs@highnessmicro.com Website: www.highnessmicro.com Investors can contact our Company

PRIVATE LIMITED SEBI Registration No.: INR000003241 Address: D-153A, First Floor, Okhla

SKYLINE FINANCIAL SERVICES

E-mail: ipo@skylinerta.com Investor Greievance E-mail grievances@skylinerta.com

Industrial Area, Phase-I, New Delhi-110020 Tel No.: 011-40450193-197 Website: https://www.skylinerta.com/ Contact Person: Mr. Anuj Rana CIN: U74899DL1995PTC071324

Secretary and Compliance Officer, the Lead Managers or the Registrar to the Offer, in case of any pre-offer or postoffer related problems, such as nonreceipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, nonreceipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Highness Microelectronics Limite On Behalf of the Board of Director

Place: Mumbai, Maharashtra Date: October 03, 2025

Ms. Preeti Paresh Rath Company Secretary and Compliance Office

Disclaimer: Highness Microelectronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt c requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draf Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME a https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and is available on the websites of the BRLM a www.fintellectualadvisors.com and also on the website of the Company www.highnessmicro.com. Any potential investors should note that Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securitie and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specifi attention of the investors is invited to the section "Risk Factors" beginning on page 27 of this Draft Red Herring Prospectus

The Equity Shares have not been and will not be registered under the U.S Securities Act of 1933, as amended (U.S. Securitie: Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S Persons (as defined in Regulation ), except pursuant to exemption from, or in a transaction no subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and applicatio may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.